

## Our Company

For more than five decades, we've focused our expertise solely on this market, providing a broad suite of annuities and mutual fund programs to help customers align their assets with their aspirations.



### **Our Customers**

- School district educators and administrators
- Individual consumers
- Retirement plan participants in small- to mid-sized businesses
- High net worth individuals

### **Our Offerings**

- Market growth
- Principal protection

- Retirement income
- Legacy planning

Our relationship with NEA Member Benefits provides retirement savings products to its nearly 3 million members and educators across the country.

We're committed to ensuring Security Benefit remains innovative and poised to provide solutions that will help consumers across the country reach for a confident, comfortable retirement.

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**Security Benefit is a leader in the U.S. retirement market with \$47.6 billion in assets under management<sup>1</sup> and a focused, effective, and strategically driven distribution structure.**

While others are either pulling back or retreating from the market entirely, Security Benefit is growing. We are expanding our team and developing new products that are responsive to changing market trends.



More than 2,000 associates (Security Benefit and Zinnia combined)



Topeka and Overland Park, Kansas; Des Moines, Iowa (SB only); Dallas, Texas; Bridgewater, New Jersey; New York City, New York (SB Only) and Waterford, Ireland (Zinnia only)

#### **Our Recent Accolades for Innovation and Excellence:**

- [Ingram's Best Companies to Work for in the Kansas City Region](#), June 2021
- [Ingram's Top 100 Privately Held Companies in the Kansas City Region](#) in 2021 and 2022.
- [Top 5 Employer in Kansas on Forbes Best-in-State Employers](#), June 2019
- [Ingram's Corporate Champions for Philanthropy in the Kansas City Region](#), December 2021

Our [A Company You Can Count On](#) brochure shares additional insights about our commitment to financial strength, innovation, and excellence as we help people across the country align their assets with their retirement aspirations.

Our company was founded with a handshake, and this video shows how that timeless gesture signifying a promise and a connection continues to influence our culture and business commitment to see people *To and Through Retirement*<sup>®</sup>.

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<sup>1</sup>As of 12/31/2022, Security Benefit Life Insurance Company's total admitted assets were \$49.5 billion and liabilities were \$44.3 billion. Total adjusted capital (TAC) of \$6.2 billion includes \$5.1 billion of capital and surplus plus \$1.1 billion of asset valuation reserve.

## Related Resources

- [Our Story](#)
- [Our Brand](#)
- [Charitable Giving](#)
- [Career and Benefit Information](#)
- [Financial Information](#)
- [ESG: Evolving to Meet New Challenges](#)

Neither Security Benefit Corporation nor its affiliates are fiduciaries. This information is general in nature and intended for use with the general public. For additional information, including any specific advice or recommendations, please visit with your financial professional.

Annuities are issued by **Security Benefit Life Insurance Company** (SBL) in all states except New York. SBL is not licensed in and does not transact business in New York.

Guarantees provided by annuities are subject to the financial strength of the issuing insurance company. Annuities are not FDIC or NCUA/NCUSIF insured; are not obligations or deposits of and are not guaranteed or underwritten by any bank, savings and loan, or credit union or its affiliates; and are unrelated to and not a condition of the provision or term of any banking service or activity.

Services are offered through **Security Distributors**, a subsidiary of SBL, which is wholly owned by Security Benefit Corporation (Security Benefit).