

# RateTrack® Annuity

## Do you want to preserve principal and still participate automatically in a rising rate environment?

### Key features

- [RateTrack® Annuity](#) is tied to the 3 Month CME Term SOFR Reference Rate.

### Curious about where rates are headed next?

If you're curious about how interest rates and floating rates have performed in the past, our Floating Rate Tool highlights historical performance so you can track movement and determine whether the RateTrack® Annuity might be a good option for a portion of your savings.

- [Go to Floating Rate Tool](#)
- [Download Rate Sheet](#)

If you're ready to benefit automatically from rising rates, [a variety of resources are available to help you](#) determine whether RateTrack® Annuity could be a good option in helping you align your assets with your retirement aspirations.

## What is RateTrack<sup>®</sup> Annuity?

This short video shows how the RateTrack<sup>®</sup> Annuity's innovative floating rate component works.

## RateTrack<sup>®</sup> Annuity as a Bond Alternative

When rates rise, bond values tend to fall. RateTrack<sup>®</sup> Annuity could help preserve your principal with potential for interest. Learn more from this short video.

**Talk to your financial professional to find out whether a RateTrack<sup>®</sup> Annuity can complement your retirement portfolio.**

## Notes

Not available in New York.

## At a glance

**Product name:** RateTrack® Annuity

**Product type:** Fixed Annuity

**Minimum Purchase: \$10,000**

**Account Type(s):** 403(b)

**Surrender Charges:** 5-year Term; 7-year Term

**Strategy:** Floating Credited Rate Annuity

[Download the Fact Sheet](#)

[Download the Brochure](#)

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The Security Benefit RateTrack<sup>®</sup> Annuity, form ICC15 5300 (12-15) and 5300 (12-15), a single premium deferred fixed annuity, is issued by Security Benefit Life Insurance Company. Product features, limitations, and availability vary by state.

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