

## How can a financial professional designate a delegate?

### Financial Professionals

To set up a delegate, financial professionals will sign in to [www.securitybenefit.com](http://www.securitybenefit.com) and:

- Choose **Manage Delegates** from the **My Profile** menu option
- Enter the email address for their delegate; we strongly recommend an email address from the financial professional's business
- Click **Add Delegate**
- Security Benefit will send an email to the delegate with instructions on how to register for access (email will be sent from do-not-reply@securitybenefit.com)

Note: the delegate email link will expire within 7 days after it's sent.