

# Upcoming SecurePoint Fund Change – Money Market

Dear Financial Representative,

Thank you for using the Security Benefit SecurePoint Retirement program for your retirement plan participants. A key benefit of the SecurePoint program is the investment management expertise of Mesirow Financial, who serves as an ERISA 3(38) fiduciary for the investment line-up. It is their duty to constantly monitor the fund options, and make changes when necessary.

Mesirow has identified a few necessary changes to the SecurePoint line-up. The following changes will occur on February 17, 2017.

Fund to be Removed	Assets Transfer To	Reason
RidgeWorth Ceredex Large Cap Value Equity	Invesco Diversified Dividend*	Performance
American Funds® EuroPacific Growth	Lazard International Equity*	Performance
JPMorgan Small Cap Value	Wells Fargo Special Small Cap Value*	Performance
AllianzGI High Yield Bond	BlackRock® High Yield Bond*	Performance
Dreyfus Opportunistic Midcap Value	JPMorgan Intrepid Mid Cap*	Performance
Templeton Growth	American Funds® New Perspective*	Performance

\*New fund in the plan line-up.

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you to  
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Memorandums](#)

[Plan Sponsor  
Letter](#)

[Participant  
Letter](#)

[Mesirow  
POLICE Report](#)

After close of business on February 17, 2017, any assets remaining in the fund identified for removal will be transferred to the identified replacement fund. All future allocations directed to the removed fund will instead go to the replacement fund.

Please see the attached [memorandums](#) from Mesirow Financial for full details. Note that while Mesirow Financial lists December 1 as the effective date, they will continue to cover the fund for 90 days. At no time will your plans be out of fiduciary coverage.

Information about this change is also being sent to your [plan sponsor clients](#) and their [plan participants](#). Security Benefit appreciates your support of the SecurePoint Retirement program. If you have any questions, please don't hesitate to contact us at 800-747-3942.

Sincerely,  
Security Benefit